



Economic and financial indicators

(in thousands of Euro)

	31 March 2022	%**
Revenues from sales	149,420	100.0%
EBITDA*	25,336	17.0%
EBIT*	9,197	6.2%
Pre-tax result*	7,346	4.9%
Group's profit for the period*	4,444	3.0%
Net Financial Position*	(33,375)	
Shareholders' equity	59,057	
Amortization and depreciation of fixed assets and write-downs*	16,139	
Financial absorption (Group net profit, amortization and depreciation, write-downs)*	21,401	

() including the impact from the new accounting standard IFRS 16 relating accounting treatment of leases starting 1st Aprile 2019*

*(**)Percentage impact compared to the total sales revenues*



Consolidated Balance Sheet

(in thousands of Euro)

31 march 2022

Working capital	22,768
Fixed assets*	76,010
Non-current provisions and non-financial liabilities	(6,347)
Net invested capital *	96,169
Net financial position*	(33,375)
Equity attributable to the Group and Minority interests	59,057

() including the impact from the new accounting standard IFRS 16 relating accounting treatment of leases starting 1st Aprile 2019*



Human Resources

31 March 2022

Members of staff

1,027



Net consolidated revenues by distribution channel

(in thousands of Euro)

	Net revenues as at 31 march 2022	%*
Piquadro	64,198	43.0%
The Bridge S.p.A.	25,137	16.8%
Lancel	60,085	40.2%
Total	149,420	100.0%

()Percentage impact compared to the total sales revenues*



Net revenues by geographical area

(in thousands of Euro)

	Net revenues as at 31 march 2022	%*
Italy	69,319	46,4%
Europe	74,693	50,0%
Rest of the world	5,408	3,6%
Total	149,420	100.0%

()Percentage impact compared to the total sales revenues*